

REFERRAL FORM

Referral Date: _____

CLIENT DETAILS		
FULL NAME		
DATE OF BIRTH		
GENDER		
ARE YOU OF ABORIGINAL AND/OR TS ISLANDER ORIGIN?	Yes	No
ADDRESS		
PHONE		
EMAIL		
PREFERRED CONTACT	Email	Phone
LIVING ARRANGEMENTS	With Family/Caregiver	Alone
	Shared Accommodation	Full-time live-in Supports

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CLIENT'S REPRESENTATIVE/NOMINEE		
NAME OF PARENT/GUARDIAN		
RELATIONSHIP TO CLIENT		
PRIMARY CAREGIVER	Yes	No
LIVES WITH CLIENT	Yes	No
EMAIL	If different to above :	
PHONE	If different to above :	
PREFERRED CONTACT	If different to above :	Email Phone

ALTERNATIVE CLIENT CONTACTS	
SUPPORT COORDINATOR	Name and Organisation
	Email and Phone
SUPPORT WORKER	Name and Organisation
	Email and Phone

COMMUNICATION

Who is the best contact to arrange appointments?

(Eg: Client, Client's representative, Support Coordinator)

Who is responsible for approving service agreements?

(Eg: Client, Client's representative, Support Coordinator)

NDIS PLAN & PAYMENT OF SERVICES

NDIS PLAN NUMBER

PLAN START DATE

PLAN END DATE

AGENCY MANAGED

PLAN MANAGED

Name of Plan Manager:

Email for Invoices:

SELF-MANAGED

Invoices addressed to:

Email for Invoices:

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MEDICAL DIAGNOSIS / PRESENTING CONDITIONS

Please provide as much detail as possible



OTHER SERVICE PROVIDERS / SUPPORTS CURRENTLY ENGAGED

Name / Organisation	
Phone / Email	
Name / Organisation	
Phone / Email	
Name / Organisation	
Phone / Email	
Name / Organisation	
Phone / Email	

INITIAL ASSESSMENT

Is a preliminary appt required to discuss any sensitive topics/issues, prior to meeting the client?
NO YES

Preferred place of Initial Assessment:
IN-CLINIC HOME OTHER:

Other people to be present for Initial Assessment (Eg: parent/caregiver, support worker, translator)

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ONGOING SESSIONS (as required)

Preferred location for Ongoing Sessions
IN-CLINIC HOME OTHER

Please note, we will do our best of accommodate preferences where possible but we cannot guarantee.

APPOINTMENT PREFERENCES

Preferred days/times for appointments

Please note, we will do our best of accommodate preferences where possible but we cannot guarantee.



THERAPY SERVICES REQUIRED

<p>Physiotherapy</p>	<p>Budget available:</p> <p>Reason for this Request:</p>
<p>Occupational Therapy Functional Capacity Assessment & Report (FCA)</p>	<p>Budget available:</p> <p>Reason for this Request:</p>
<p>Occupational Therapy Assistive Technology Request – high cost/high risk (eg: scripted bed, wheelchair etc)</p> <p>These items involve equipment trials, quotes and OT reports to NDIS.</p>	<p>Does the client have budget for OT assessment? NO YES</p> <p>Does the client have budget for AT? NO YES</p> <p>Reason for this Request:</p>
<p>Occupational Therapy Assistive Technology Request – low cost/low risk (eg: shower chair)</p>	<p>Budget available:</p> <p>Reason for this Request:</p>
<p>Occupational Therapy Ongoing Therapy Sessions / Skills Building</p>	<p>Budget available:</p> <p>Reason for this Request:</p>
<p>Occupational Therapy Supported Independent Living/Specialist Disability Accom Assessment & Report (SIL/SDA)</p>	<p>Budget available:</p> <p>Reason for this Request:</p>
<p>Dietitian Services</p>	<p>Budget available:</p> <p>Reason for this Request:</p>
<p>Speech Therapy</p>	<p>Budget available:</p> <p>Reason for this Request:</p>



HOME VISIT RISK ASSESSMENT

To ensure the safety of our therapists entering the home, please complete this list accurately and entirely. Home appointments will not proceed without this assessment in place.

Is there a history of behaviours with the client?	NO	YES: Aggression Violence Sexual Risk Self-Harm Hoarding Drug/Alcohol Abuse Other:
Will other people be present when the therapist visits?	NO	YES: If so, who?
Is anyone living at the premises known to be potentially aggressive or violent?	NO	YES: If so, who?
Are there firearms in the home?	NO	YES
Does the client live in an isolated area?	NO	YES
Are there any access issues onto the property? (Eg: pets, terrain, gate key)	NO	YES <i>Please have pets restrained at the time of visit</i>
Is there any difficulty with mobile phone coverage?	NO	YES
Is the client, or anyone on the premises, a smoker?	NO	YES
Does anyone at the property have an infectious disease and/or contagious illness?	NO	YES
Are there any other factors relating to the property or tenants that may be relevant to the safety of our therapists?	NO	YES



CLIENT REPORTS / ASSESSMENTS

I have attached with this referral:

Goal Pages from the NDIS Plan

Relevant Assessment/Reports from other service providers

Formal medical diagnosis

None of the above, please explain:

CONSENT

Name of the person completing this referral:

Email of person completing this referral:

Yes, I am authorised to submit this referral and share information about this client

Client has consented to receiving these services

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Please return this completed form and accompanying documents to

admin@activeperformance.com.au

